

2016 SEM CONFERENCE AGENDA

Friday, September 23, 2016

7:30 a.m. - 8:00 a.m.	Breakfast & GCM Grosvenor Conference Kick-Off	Ballroom
8:05 a.m. - 9:40 a.m.	Panel I Real Estate: The Kitchen Sink: The State of the Real Estate Emerging Managers Market	Chicago X
8:05 a.m. - 8:50 a.m.	Panel I Hedge Funds: We Have More in Common Than You Think: The Case for Investing in Emerging Managers Infrastructure and Real Assets: Trending: What Matters Today in Infrastructure Private Equity: Everything You Wanted to Know but Were Afraid to Ask: Observations From Evaluating and Investing With Emerging Manager Funds	Chicago VIII Sheraton I Sheraton III
8:50 a.m. - 9:00 a.m.	Break: Hedge Funds, Infrastructure & Real Assets, and Private Equity	
9:00 a.m. - 9:45 a.m.	Panel II Hedge Funds: Lemon...Aid? Uncovering Alpha Amid a Complex Macro Economic Landscape Infrastructure and Real Assets: Get in the Comfort Zone: Overcoming the Common Obstacles Associated With Allocating to Real Asset Emerging Managers Private Equity: 20 Hot Topics: Do LPs and GPs Agree?	Chicago VIII Sheraton I Sheraton III
9:40 a.m. - 10:10 a.m.	Break: Real Estate	
9:45 a.m. - 10:10 a.m.	Break: Hedge Funds, Infra & Real Assets, and Private Equity	
10:10 a.m. - 10:55 a.m.	Panel II Real Estate: Finding Alpha: Investing in the Extra Innings of a Topy Market Panel III Hedge Funds: The Regional Wrangle: The Best Regions for Investment Opportunities Infrastructure and Real Assets: Risky Business: Mitigating Risks in an Infrastructure Portfolio Private Equity: Beyond Benchmarking: What Does It Take to Drive Operating Value at Portfolio Companies?	Chicago X Chicago VIII Sheraton I Sheraton III
10:55 a.m. - 11:15 a.m.	Break	
11:15 a.m. - 12:00 p.m.	Panel III Real Estate: Caps and Gowns: The Prospects for Graduation of Emerging Managers and the Evolving Nature of the Emerging Managers Market Panel IV Hedge Funds: Spend the Energy? How to Capitalize on a Volatile Energy Market Infrastructure and Real Assets: Planting the Seeds: How to Grow Your Fund Platform Private Equity: The Three Phases of an Emerging Manager: How to Successfully Raise a First Fund, a Subsequent Fund and Become a Portfolio Core Holding?	Chicago X Chicago VIII Sheraton I Sheraton III
12:00 p.m. - 12:20 p.m.	Break	
12:20 p.m. - 2:00 p.m.	Luncheon & Keynote	Ballroom
2:00 p.m. - 3:30 p.m.	Networking Reception	Sheraton Promenade